



AGENDA | Friday, 15th December 2023

9:00 AM to 9:15 AM	WELCOME ADDRESS
	<p>CONFERENCE CHAIR:</p> <p>NIMISHA PANDIT, CFA, Associate Director at Multi-Act</p> <p>BHARTI KRISHNAN, Partner, FineTrain</p> <p>WELCOME ADDRESS BY RAJENDRA KALUR, CFA, Chairperson, CFA Society India</p> <p>OPENING REMARKS BY VIDHU SHEKHAR, CFA, CIPM Independent Consultant, Former Country Head, CFA Institute India</p> <p>SETTING THE CONTEXT BY UPENDRA BHATT, Co-founder and Managing Director, cKinetics</p>
9:15 AM to 10:15 AM	THE CHALLENGE OF TRANSITIONING TO A SUSTAINABLE FUTURE
	<ul style="list-style-type: none"> • Reflect on the overall role of finance to achieve sustainability goals in the Indian context • Challenges and practicality related to sustainable investing in the Indian landscape • Deploying capital for a sustainable future <p>OPENING KEYNOTE ADDRESS BY SURESH PRABHU, Former Union Minister and Member of Rajya Sabha, Government of India</p> <p>FIRESIDE CHAT</p> <p>NAVNEET MUNOT, CFA, MD & CEO of HDFC Asset Management</p> <p>SURESH PRABHU, Former Union Minister and Member of Rajya Sabha, Government of India</p> <p>MODERATOR:</p> <p>UPENDRA BHATT, Co-founder and Managing Director, cKinetics</p>
10:15 AM to 11:15 AM	CURRENT STATE OF SUSTAINABLE INVESTING IN INDIA
	<ul style="list-style-type: none"> • India SIF State of sector survey results • Related key research findings • Fireside chat to discuss the current state of sustainable investing in India <p>BRIEFING PRESENTATION BY AMAN SINHA and NIKITA MOHITE, cKinetics</p> <p>PANEL DISCUSSION:</p> <p>ANIKET SHAH Managing Director and Global Head of ESG Research and Sustainability Strategy, Jefferies</p> <p>NANA LI Head of Sustainability & Stewardship, Asia-Pacific, Impax Asset Management, Hong Kong</p> <p>AKHILESH TILOTIA Head of Research and Chief of Staff to the CEO, National Investment and Infrastructure Fund (NIIF)</p> <p>JAY KOTHARI Vice President & Product Strategist, DSP AMC</p> <p>MODERATOR:</p> <p>PAWAN MEHRA Co-founder and Managing Director, cKinetics</p>
11:15 AM to 11:45 AM	NETWORKING TEA BREAK
11:45 AM to 12:45 PM	ENHANCING THE RELIABILITY OF ESG INFORMATION IN ESG INTEGRATION
	<ul style="list-style-type: none"> • ESG data reliability, limitations, and challenges around comparability • Need for global standards/ India specific standards • Making data easily assurable or auditable and need for greater informational scrutiny • BRSR – state of reporting by listed companies in India <p>SPEAKERS:</p> <p>HARSHA UPADHYAYA President and CIO, Kotak Mahindra Asset Management Company Ltd.</p> <p>MIREN LODHA Director, CRISIL Limited</p> <p>PRIYANKA DHINGRA Chief Manager - ESG Research, SBI Funds Management</p>
12:45 PM to 1:30 PM	HOW CAN REGULATIONS ENCOURAGE SUSTAINABILITY THROUGH FINANCIAL MARKETS?
	<ul style="list-style-type: none"> • Understanding the current ESG regulatory framework in India • Impact of the SEBI regulations on fund flows, asset allocation, and portfolio construction • How can investment firms meet the desired outcomes set out by the regulators? • Wishlist for future developments to sustainability related regulations <p>SPEAKERS:</p> <p>JOSINA KAMERLING Head of Regulatory Outreach EMEA at CFA Institute</p> <p>ANUJA TIWARI Senior Partner, AZB & Partners</p> <p>SANTOSH JANAKIRAM Partner and Head of Projects and Financing & Co-Head FIG of Cyril Amarchand Mangaldas</p> <p>MODERATOR:</p> <p>SHAMIT CHOKSHI, CFA Director, CFA Society India, Head-Offshore Fund Investments, ICICI Prudential AMC Ltd</p>
1:30 PM to 2:30 PM	LUNCH AND NETWORKING BREAK
2:30 PM to 3:30 PM	TWO PARALLEL BREAKOUT SESSIONS
	<p>SESSION I: CLIMATE RISK INTEGRATION GUIDANCE FRAMEWORK</p> <ul style="list-style-type: none"> • Investment implications on portfolios from transitional and physical risks due to climate change • Regulatory and voluntary initiatives for investors to manage climate risks and opportunities • How can financial institutions drive the net-zero transition in the Indian context? <p>BRIEFING PRESENTATION BY OJASWA ANAND, cKinetics</p> <p>SPEAKERS:</p> <p>MARIA LOMBARDO Head, ESG Advisory Sustainable Finance, Standard Chartered Bank</p> <p>DHRUBA PURKAYASTHA Director, Climate Policy Initiative</p> <p>MODERATOR:</p> <p>ANKUR GUPTA, CFA Vice President, Sustainable Investment at Northern Trust Asset Management</p> <p>SESSION II: UNDERSTANDING THE SUSTAINABLE INVESTMENT MARKET IN INDIA</p> <ul style="list-style-type: none"> • Understanding different sustainable investment avenues available in the Indian market for retail investors, institutional investors, corporates, sustainability themed projects etc • ESG product information, challenges, investor knowledge, investor disclosures required etc <p>SPEAKERS:</p> <p>CHIRAG MEHTA Chief Investment Officer, Quantum Asset Management Company</p> <p>SRINI VISWANATHAN Chief Executive Officer, Vibrant Energy</p> <p>MODERATOR:</p> <p>ABHISHEK LOONKER, CFA Vice-Chairperson, CFA Society India, Principal, GEF Capital Partners</p>
3:30 PM to 4:30 PM	ROLE OF SIFs IN PROMOTING THE SUSTAINABLE INVESTING LANDSCAPE
	<ul style="list-style-type: none"> • Need for a Sustainable Investing Forum in India • SIF ecosystem – what it entails, opportunities, challenges etc • How will it evolve in the Indian context? <p>SPEAKER:</p> <p>JAMES ALEXANDER CEO, UKSIF & Chair, GSIA</p> <p>MODERATOR:</p> <p>MOHAN KUMAR PRABHU, CFA Director, Investment Consulting, Aon Consulting India</p>
4:30 PM to 4:40 PM	CLOSING REMARKS
	<p>RAVI GAUTHAM, CFA Director, CFA Society India, Senior Vice President and Head, Northern Trust Asset Management</p>
4:40 PM to 5:00 PM	NETWORKING TEA BREAK