

7TH VALUE INVESTING PIONEERS SUMMIT

7th October 2023 | Hotel Hyatt Regency, New Delhi

AGENDA

Saturday, 7th October 2023

8.30 AM - 9.15 AM ● REGISTRATIONS

9.15 AM - 9.20 AM ● CONFERENCE CHAIR



Gaurav Kaushik, CFA
Executive Director,
Aventus Wealth



Shivani Chopra, CFA
Co-Chair, Public Awareness Committee,
CFA Society India

9.20 AM - 9.30 AM ● OPENING REMARKS



Gaurav Kaushik, CFA
Executive Director,
Aventus Wealth

9.30 AM - 11.00 AM ● THE DIFFICULTY OF BEING GOOD (FOR INVESTORS)



Sanjoy Bhattacharyya
Partner- Fortuna Capital



N Mahalakshmi (Moderator)
Senior Consulting Editor, Moneycontrol

11.00 AM - 11.30 AM NETWORKING + TEA BREAK

11.30 AM - 1.00 PM ● SEEKING A BALANCE - MY LEARNINGS AS A PORTFOLIO MANAGER



EA Sundaram
Executive Director- o3 Capital



Jitendra Chawla, CFA (Moderator)
Member, CFA society India

1.00 PM - 2.00 PM NETWORKING + EXTENDED LUNCH

2.00 PM - 3.30 PM ● LEARNINGS FROM THE CYCLES



Shyam Sekhar
Ideator and founder,
Ithought Financial Consulting LLP



Jatin Khemani, CFA (Moderator)
Managing Partner & CIO,
Stalwart Investment Advisors LLP

3.30 PM - 4.00 PM NETWORKING + TEA BREAK

4.00 PM - 5.30 PM ● EVOLUTIONARY BIOLOGY FOR BUSINESS AND INVESTMENT ANALYSTS



Sanjay Bakshi
Distinguished Adjunct Professor,
Finance at FLAME University



Raunak Onkar (Moderator)
Research Head & Fund Manager,
PPFAS Mutual Fund

5.30 PM - 5.45 PM ● CLOSING REMARKS