

The offer mentioned below is applicable for CFA Society India members only and can be availed by any member, only post validation with the society.



CFA Society India Member Offer with Smartkarma

❖ About Smartkarma:

Smartkarma is the independent investment research network that provides differentiated, independent analysis on companies, markets, and industries with a focus on the fast-evolving Asian markets. Smartkarma's online platform empowers asset managers and private accredited investors who want to access market-moving, differentiated intelligence; corporates who need to maximise their outreach; and analysts who wish to reach global investors with their written reports and bespoke services. In 2021, Smartkarma received the Knowledge Enterprise Award at the Singapore FinTech Festival Global FinTech Awards. Smartkarma is backed by notable investors such as Sequoia Capital, SGX, Wavemaker Partners, Jungle Ventures, and Enterprise Singapore. Learn more at [smartkarma.com](https://www.smartkarma.com).

❖ About CFA Society India

CFA Society India, legally known as Indian Association of Investment Professionals (IAIP), established in April 2005, is an association of local investment professionals, consisting of portfolio managers, security analysts, investment advisers, and other financial professionals located at #702, A Wing, One BKC building, G Block BKC, Bandra East, Mumbai, Maharashtra 400051.

❖ About the offered product

CFA Institute Members can enjoy complimentary access to **Smartkarma Plus**.

Smartkarma Plus offers private accredited investors the same access to high-quality investment insight as large institutions. Key features are as follows:

- Extensive Access to Institutional-level Research & Financial Data across Asia and global markets
- Seamless Coverage of over 6,000 Equities, Bonds, Macro & Digital Assets
- Exclusive Invitations to Webinars & Online Events
- Portfolio Tracking
- Desktop & Mobile Access

Key Features:

<https://www.smartkarma.com/home/plus-for-cfa/>

For more information, Members can visit CFA Institute's website: <https://www.cfainstitute.org/en/about/press-releases/2022/cfa-institute-partners-with-smartkarma-investment-data-alliance>

❖ How can a Member access the Product?

Members can activate their complimentary access here: <https://www.cfainstitute.org/en/utility/vendor-redirect?type=SMK>

You will be prompted to login & proceed with your CFA-associated email address as this is a members-only benefit

Please note: CFA Institute requires users to revalidate their ongoing CFA membership every 180 days to continue using Smartkarma as this is a members-only benefit.

❖ **Offer Period**

- Offer is valid until March 2024

❖ **CE Credit Applicability**

- Not Applicable

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