

## AGENDA

### Saturday, 21st January 2023

8:30 AM - 9:10 AM ● REGISTRATIONS

9:10 AM - 9:15 AM ● CONFERENCE CHAIR

**SHAMIT CHOKSHI, CFA**  
Director-Elect, CFA Society India  
Head-Offshore Fund Investments,  
ICICI Prudential AMC Ltd

**KISHOR BAGRI, CFA**  
Director, CFA Society India

9:15 AM - 9:30 AM ● CONFERENCE OPENING & REMARKS

**RAJENDRA KALUR, CFA**  
Chairperson, CFA Society India

**NICK POLLARD**  
Managing Director, Asia Pacific, CFA Institute

9:30 AM - 10:30 AM ● GLOBAL ASSET ALLOCATION: THE WORLD IN 2023 AND BEYOND

**WOUTER STURKENBOOM, CFA**  
Chief Investment Strategist,  
EMEA & APAC, Northern Trust

**SOMNATH MUKHERJEE, CFA (MODERATOR)**  
CIO & Senior Managing Partner,  
ASK Wealth Advisors

10:30 AM - 11:30 AM ● KEYNOTE SPEAKER

**ANANTH NARAYAN G**  
Whole Time Member, SEBI

**SHREENIVAS KUNTE, CFA, CIPM (MODERATOR)**  
Senior Lead, Content & Automation Aspects, HDFC AMC

11:30 AM - 11:45 AM ● NETWORKING + TEA BREAK

11:45 AM - 12:50 PM ● ACTIVE VALUE INVESTING: INVESTING IN A MARKET THAT GOES NOWHERE

**VITALIY KATSENELSON, CFA**  
Author, CEO, IMA

**AJAY TYAGI (MODERATOR)**  
Head of Equities, UTI Asset Management

12:50 PM - 2:00 PM ● NETWORKING + EXTENDED LUNCH

2:00 PM - 3:00 PM ● INDIAN EQUITIES' GOLDEN DECADE IN THE GLOBAL RESET

**MANISHA GIROTRA**  
CEO, Moelis India

**RAJEEV THAKKAR, CFA**  
Chief Investment  
Officer & Director, PPFAS  
Asset Management  
Private Ltd.

**SHIBANI SIRCAR KURIAN**  
Senior EVP, Fund Manager  
& Head, Equity Research,  
ESG Coordinator,  
Kotak Mutual Fund

**SUNIL SINGHANIA, CFA**  
Founder,  
Abakkus Asset Manager LLP

**NIMESH SHAH (MODERATOR)**  
Associate Executive Editor,  
CNBC TV18

3:00 PM - 3:30 PM ● NETWORKING + TEA BREAK

3:40 PM - 4:40 PM ● FINANCIAL REPRESSION AND THE GREAT RESET

**RUSSELL NAPIER**  
Author, Solid Ground Investment  
Report, Co-founder, ERIC

**RITIKA MANKAR, CFA (MODERATOR)**  
Strategist – Global Investment Strategy,  
BCA Research

4:40 PM - 4:45 PM ● CLOSING REMARKS